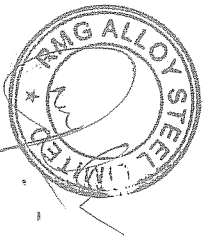


Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:		RMG ALLOY STEEL LIMITED	
2. Scrip Code/Name of Scrip/Class of Security		500365	
3. Share Holding Pattern Filed under:			
a. If under 31(1)(b) then indicate the report for Quarter ending		Reg. 31(1)(b)	
b. If under 31(1)(c) then indicate date of allotment/extinguishment		31-03-2016	
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
Particulars			
1	Whether the Listed Entity has issued any partly paid up shares?	Yes*	No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



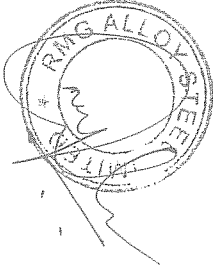


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	No. of Share holders (iii)	No. of fully paid up Share held (iv)	No. of Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities/ as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity	Class Others	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
A)	Promoter & Promoter Group	19	94618859	0	0	94618859	87.2579	94618859	0	94618859	87.2579	0	0.0000	0	0.0000	0	0.0000	94618859
B)	Public	90184	13816981	0	0	13816981	12.7421	0	0	13816981	12.7421	0	0.0000	0	0.0000	0	0.0000	12898714
C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
D)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
E)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	90203	108435840	0	0	108435840	100.0000	108435840	0	108435840	100.0000	0	0.0000	0	0.0000	0	0.0000	107317573

Category & Name of the Shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(iv)+(v)+(vi)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full convertible securities as a % of diluted share capital (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)	As a % of total shares held (b)	Number of Shares pledged or otherwise encumbered (xiii)	As a % of total shares held (a)	Number of equity shares held in dematerialized form (xiv)
								Class Equity	Class Others	Total							
1) Indian																	
a) Individuals/Hindu undivided Family																	
VISHWAMBHAR C SARAF	AAATC7301C	1	125	0	0	125	0.0001	125	0	0	0.0001	0	0.0000	0	0.0000	0	0.0000
VISHWAMBHAR C SARAF	AAATF1798R	1	230	0	0	230	0.0002	230	0	0	0.0002	0	0.0000	0	0.0000	0	0.0000
VISHWAMBHAR LAL C SARAF	AAEBS6683M	1	916	0	0	916	0.0008	916	0	0	0.0008	0	0.0000	0	0.0000	0	0.0000
RAJENDRA C SARAF	AAEPS6662N	1	501	0	0	501	0.0005	501	0	0	0.0005	0	0.0000	0	0.0000	0	0.0000
ANUPAMA KASERA	AAQPK6657H	1	20	0	0	20	0.0000	20	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
MANAKSHI R SARAF	AAOP5682G	1	151	0	0	151	0.0001	151	0	0	0.0001	0	0.0000	0	0.0000	0	0.0000
VAHDANA V SARAF	AAQPS5683H	1	1	0	0	1	0.0000	1	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
RISHABH R SARAF	AAVPS6348E	1	40	0	0	40	0.0000	40	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
Total		8	1984	0	0	1984	0.0018	1984	0	0	0.0018	0	0.0000	0	0.0000	0	0.0000
b) Central Government/ State Government(s)																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
2) Financial Institutions/ Banks																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
3) Any Others (GROUP COMPANIES)																	
BAJFANG FINANCE LTD	AAAQB0493R	1	10	0	0	10	0.0000	10	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
K FINCORP LIMITED	AAACR0436H	1	2313617	0	0	2313617	2.1336	2313617	0	0	2.1336	0	0.0000	0	0.0000	0	0.0000
REMI FINANCE AND INVESTMENT PVT. LTD.	AAACR0400O	1	2460000	0	0	2460000	2.2686	2460000	0	0	2.2686	0	0.0000	0	0.0000	0	0.0000
REMI SECURITIES LIMITED	AAACR0401R	1	2313600	0	0	2313600	2.1336	2313600	0	0	2.1336	0	0.0000	0	0.0000	0	0.0000
RAJENDRA FINANCE PVT. LTD.	AAACR0403P	1	2460520	0	0	2460520	2.2691	2460520	0	0	2.2691	0	0.0000	0	0.0000	0	0.0000
VADLOOT TRADING LIMITED	AAACV1219R	1	1995492	0	0	1995492	1.8403	1995492	0	0	1.8403	0	0.0000	0	0.0000	0	0.0000
VISHWAKARMA JOBORWKS LIMITED	AAACV1461D	1	2556545	0	0	2556545	2.3577	2556545	0	0	2.3577	0	0.0000	0	0.0000	0	0.0000
WIDESCREEN HOLDINGS PVT LTD	AAACW56848R	1	24143333	0	0	24143333	22.2651	24143333	0	0	22.2651	0	0.0000	0	0.0000	0	0.0000
V/S ALLOY HOLDING PRIVATE LIMITED	AABCW5425	1	43247034	0	0	43247034	39.8826	43247034	0	0	39.8826	0	0.0000	0	0.0000	0	0.0000
CAL PLUS TRADING PRIVATE LIMITED	AAADC5519N	1	6114390	0	0	6114390	5.6387	6114390	0	0	5.6387	0	0.0000	0	0.0000	0	0.0000
MAGNIFICENT TRADING PRIVATE LIMITED	AAFCM8523N	1	7012334	0	0	7012334	6.4668	7012334	0	0	6.4668	0	0.0000	0	0.0000	0	0.0000
Total		11	94616875	0	0	94616875	87.2561	94616875	0	0	87.2561	0	0.0000	0	0.0000	0	0.0000
Sub-Total (A)(1)		19	94618859	0	0	94618859	87.2579	94618859	0	0	87.2579	0	0.0000	0	0.0000	0	0.0000
Foreign																	
1) Individuals (Non-Resident Individuals/ Foreign Individuals)																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
2) Government																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
3) Institutions																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
4) Foreign Portfolio Investor																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		19	94618859	0	0	94618859	87.2579	94618859	0	0	87.2579	0	0.0000	0	0.0000	0	0.0000

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc. - 0

*) PAN would not be displayed on website of Stock Exchange(s).

*) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI/Substantial Acquisition of Shares and Takeovers Regulations 2011.

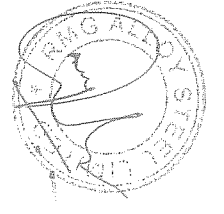


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting Rights (x)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (xi)	Total Shareholding, as a % assuming full conversion of convertible securities, as a percentage of diluted share capital (xii) = (vii)+(xi) As a % of (A+B+C2)	Number of Locked in shares (xiii)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)	Number of Shares pledged or encumbered (xiii)	As a % of total shares held (b)	Number of equity shares held in dematerialized form (xiv)
								Class Equity	Class Others	Total										
Institutions																				
(a) Mutual Funds		14	16780	0	0	16780	0.0155	16780	0	16780	0.0155	0	0.0155	0	0.0000	NA	NA	NA	NA	50
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
(f) Financial Institutions/ Banks		5	140	0	0	140	0.0001	140	0	140	0.0001	0	0.0001	0	0.0000	NA	NA	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
(i) Any Others (FII(S))		5	23761	0	0	23761	0.0219	23761	0	23761	0.0219	0	0.0219	0	0.0000	NA	NA	NA	NA	21
(j) SUB TOTAL (B)(1)		21	40681	0	0	40681	0.0375	40681	0	40681	0.0375	0	0.0375	0	0.0000	NA	NA	NA	NA	81
(k) Central / State government(s)																				
a) Central Government/ State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
b) SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
3 Non-institutions																				
a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		89729	7576288	0	0	7576288	6.9869	7576288	0	7576288	6.9869	0	6.9869	0	0.0000	NA	NA	NA	NA	6330981
b) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs.		25	3311516	0	0	3311516	3.0539	3311516	0	3311516	3.0539	0	3.0539	0	0.0000	NA	NA	NA	NA	3311516
c) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
d) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
e) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	0
f) Any Others (BODIES CORPORATE)		341	1801071	0	0	1801071	1.6610	1801071	0	1801071	1.6610	0	1.6610	0	0.0000	NA	NA	NA	NA	1768794
g) Any Others (CLEARING MEMBER)		18	72644	0	0	72644	0.0670	72644	0	72644	0.0670	0	0.0670	0	0.0000	NA	NA	NA	NA	72644
h) Any Others (NON RESIDENT INDIANS (NRI))		49	14781	0	0	14781	0.0136	14781	0	14781	0.0136	0	0.0136	0	0.0000	NA	NA	NA	NA	14701
i) Any Others (TRUSTS)		1	1000000	0	0	1000000	0.9222	1000000	0	1000000	0.9222	0	0.9222	0	0.0000	NA	NA	NA	NA	1000000
(j) SUB TOTAL (B)(3)		90163	13776300	0	0	13776300	12.7046	13776300	0	13776300	12.7046	0	12.7046	0	0.0000	NA	NA	NA	NA	12698633
(k) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		90184	13816981	0	0	13816981	12.7421	13816981	0	13816981	12.7421	0	12.7421	0	0.0000	NA	NA	NA	NA	12698714
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) (a)																				
Status of Shares which remain unclaimed may be given hear along with details such as number of shareholders outstanding shares held in dematerialized suspense account, voting rights which are frozen etc: 0																				
1) PAN would not be displayed on website of Stock Exchange(s).																				
2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																				
3) Where the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.																				

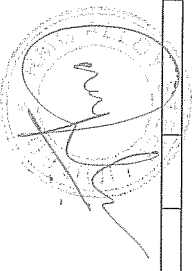


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No. s of underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	% calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity ^x	Class Others ^v	Total					No. (a)	As a % of total shares held (b)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0
Total Non Promoter- Non Public Shareholding (C)=(1)+(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0

Note (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

