

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: RMG ALLOY STEEL LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 500365
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending: 29-06-2019
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.





Table 1 - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class Equity / Others	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	1	207462034	0	0	207462034	49.8576	0	0	0	49.8576	207462034	100.0000	104008249	50.13363	155547034	
(B)	Public	79768	208647130	0	0	208647130	50.1424	0	0	0	50.1424	143458324	68.7564	NA	NA	190172122	
(C)	Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
	Total	79769	416109164	0	0	416109164	100.0000	0	0	0	100.0000	1350920358	0	0	0	345719156	

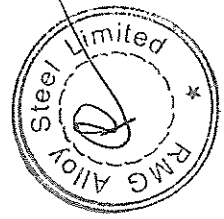


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Shareholding, as a % assuming full conversion of convertible securities, as a % of diluted share capital (X)=(vii)+(X) AS a % of (A+B+C2)	Number of Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights				As a % of total shares held (b)	No. (b)	As a % of total shares held (b)	No. (b)		As a % of total shares held (b)
								Class Equity	Class Others	Total							
1 Indian																	
(a) Individuals/Hindu undivided Family																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
(b) Central Government/State Government(s)																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
(c) Financial Institutions/Banks																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
(d) Any Other (GROUP COMPANIES)																	
WELSPUN STEEL LIMITED	AAACW5308G		1	207462034	0	207462034	49.8576	207462034	0	207462034	49.8576	207462034	100.0000	104008249	50.1336	155547034	
Total			1	207462034	0	207462034	49.8576	207462034	0	207462034	49.8576	207462034	100.0000	104008249	50.1336	155547034	
Sub-Total (A)(1)			1	207462034	0	207462034	49.8576	207462034	0	207462034	49.8576	207462034	100.0000	104008249	50.1336	155547034	
2 Foreign																	
(a) Individuals (Non-Resident Individuals)/Foreign Individuals																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
(b) Government																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
(c) Institutions																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
(d) Foreign Portfolio Investor																	
			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Sub-Total (A)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)			1	207462034	0	207462034	49.8576	207462034	0	207462034	49.8576	207462034	100.0000	104008249	50.1336	155547034	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X) As a % of (A+B+C2)	Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)		Number of equity shares held in dematerialized form (xiv)
								No. of Voting Rights		As a % of total shares held (i)			No. (ii)	As a % of total shares held (i)	No. (iii)	As a % of total shares held (i)	
								Class Equity (y)	Class Others (z)								
1 Institutions																	
(a) Mutual Funds		11	16780	0	0	16780	0.0040	0	16780	0.0040	0	0.0040	0	0.0000	NA	NA	50
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institution/Banks		4	130	0	0	130	0.0000	130	0.0000	130	0	0.0000	0	0.0000	NA	NA	10
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other(FIS)		5	23761	0	0	23761	0.0057	23761	0.0057	23761	0	0.0057	0	0.0000	NA	NA	21
SUB TOTAL (B1)		20	40671	0	0	40671	0.0098	40671	0.0098	40671	0	0.0098	0	0.0000	NA	NA	81
2 Central / State government(s)																	
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions																	
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																	
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		79176	10850372	0	0	10850372	2.6076	10850372	2.6076	10850372	0	0.0098	0	0.0098	NA	NA	9947334
(b) DIPKUMAR LAKHI	AABPL9616G	1	104000000	0	0	104000000	24.9934	104000000	24.9934	104000000	0	24.9934	104000000	100.0000	NA	NA	86500000
(c) PANKAJ JAWAHARLAL RAZDAN	ADNPR2959R	1	125000000	0	0	125000000	3.0040	125000000	3.0040	125000000	0	3.0040	125000000	100.0000	NA	NA	125000000
(d) INBF-Cs registered with RBI		0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0
(e) Employee Trusts		0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0
(f) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0
(g) Any Other(BODIES CORPORATE)		320	53925819	0	0	53925819	12.9595	53925819	12.9595	53925819	0	12.9595	12083331	22.4073	NA	NA	53894489
(h) CALPLUS TRADING PRIVATE LIMITED	AADC65518N	1	6114300	0	0	6114300	1.4694	6114300	1.4694	6114300	0	1.4694	0	0.0000	NA	NA	6114300
(i) MAGNIFICENT TRADING PRIVATE LIMITED	AAFCM8523N	1	7012334	0	0	7012334	1.6652	7012334	1.6652	7012334	0	1.6652	0	0.0000	NA	NA	7012334
(j) WIDESCREEN HOLDINGS PVT LTD	AAACW5846P	1	11351353	0	0	11351353	2.7280	11351353	2.7280	11351353	0	2.7280	0	0.0000	NA	NA	11351353
(k) WINRO COMMERCIAL (INDIA) LTD	AAACW2746 O	1	7916666	0	0	7916666	1.9025	7916666	1.9025	7916666	0	1.9025	7916666	100.0000	NA	NA	7916666
(l) Any Other(CLEARING MEMBER)		35	252864	0	0	252864	0.0608	252864	0.0608	252864	0	0.0608	0	0.0000	NA	NA	252864
(m) Any Other(NON RESIDENT INDIANS (NON REPAT))		41	906777	0	0	906777	0.2179	906777	0.2179	906777	0	0.0098	833333	91.9005	NA	NA	906777
(n) Any Other(NON RESIDENT INDIANS (NRI))		1	30	0	0	30	0.0000	30	0.0000	30	0	0.0098	0	0.0000	NA	NA	0
(o) Any Other(NON RESIDENT INDIANS (REPAT))		44	2510394	0	0	2510394	0.6033	2510394	0.6033	2510394	0	0.0098	625000	24.8965	NA	NA	2510394
(p) Any Other(TRUSTS)		2	355	0	0	355	0.0011	355	0.0011	355	0	0.0011	0	0.0000	NA	NA	355
(q) Any Other(UNCLAIMED SUSPENSE ACCOUNT)		1	120370	0	0	120370	0.0289	120370	0.0289	120370	0	0.0098	0	0.0000	NA	NA	120370
(r) SUB TOTAL (B3)		79748	208606459	0	0	208606459	50.1326	208606459	50.1326	208606459	0	50.1326	143458324	68.7698	NA	NA	190172041
(s) Total Public Shareholding (B) = (B1)+(B2)+(B3)		79768	208647130	0	0	208647130	50.1424	208647130	50.1424	208647130	0	50.1326	143458324	68.7664	NA	NA	190172122

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 120370

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares.

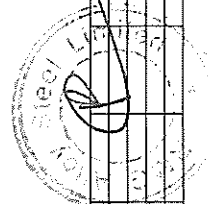


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (V)	No.s of underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								Class Equity X	Class Others Y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (Not applicable) (e)	As a % of total shares held (Not applicable)			
																			No of Voting Rights	
1 Custodian/DR Holder																				
Total Non Promoter- Non Public Shareholding (C)=(1)+(C)2		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V - STATEMENT SHOWING DETAILS OF SIGNIFICANT BENEFICIAL OWNERS

Sr. No	Details of the significant beneficial owner (I)				Details of the registered owner (II)				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect *: (III)				Date of creation / acquisition of significant beneficial interest* (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	

