

To,
BSE Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

February 26, 2018

Dear Sir/Madam,

Sub.: Notice of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issue of equity shares together with warrants carrying option to subscribe to equity shares or alternatively, redeemable preference shares, on preferential basis to constituent/s of Promoters' group of the Company and to some private investors

Please be informed that a meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, March 1, 2018**, to consider and approve the following:

- Issue of equity shares together with warrants carrying option to subscribe to equity shares or alternatively, redeemable preference shares, on preferential basis to constituent/s of Promoters' group of the Company and to some private investors in the sum of the amount and at a price as may be determined by the Board. The aforesaid preferential offer of equity shares together with warrants will be subject to approval of SEBI.
- The Notice of Extraordinary General Meeting along with its day, time and venue (with e- voting facility) for the above.

Take further notice that with reference to the above meeting of the Board of Directors, the trading window for dealing in the securities of the Company by the Insiders, as defined under the SEBI (Prohibition of Insider Trading) Regulations, 2015 will be closed hereonward till **Saturday, March 03, 2018** (both days inclusive).

Please take note of it.

Yours faithfully,
For RMG Alloy Steel Limited



Nilesht Javker
Company Secretary
ACS-24087

